

REPORT TO CABINET

REPORT OF: The Portfolio Holder for Resources and Assets

REPORT NO: AFM0075

DATE: 6th April 2009

TITLE:	Asset Management Plan – 2009-2012
FORWARD PLAN ITEM:	Yes
DATE WHEN FIRST APPEARED IN FORWARD PLAN:	March 2009

KEY DECISION OR POLICY FRAMEWORK PROPOSAL:	Key Decision	
COUNCIL AIMS/ PORTFOLIO HOLDER NAME AND DESIGNATION:	Cllr Maureen-Spencer Gregson Portfolio Holder for Resources and Assets	
CORPORATE PRIORITY:	Quality Organisation	
INITIAL IMPACT ASSESSMENT:	Carried out and appended to the report:	Full impact assessment required:
Equality and Diversity	Yes	
Crime and Disorder	n/a	
Risk	n/a	
Climate Change	n/a	
Health and Safety	n/a	
Data Quality	n/a	
FREEDOM OF INFORMATION ACT:	This report is publicly available via the Local Democracy link on the Council's website: www.southkesteven.gov.uk	
BACKGROUND PAPERS:	Asset Management Plan – 2007-2011 Cabinet Reports AFM0018 and AFM0047	

1. INTRODUCTION

- 1.1 The Asset Management Plan is an element of a compilation of strategies that are intended to drive forward asset management to support South Kesteven District Council's vision. The plan has been developed in parallel with the Council's Capital Strategy, which identifies and provides the framework within which investment priorities can be determined over the plan period.
- 1.2 A copy of the Asset Management Plan 2009-2012 dated February 2009 accompanies this report. This plan is a refresh of the Asset Management Plan 2007-2011.

2. RECOMMENDATION

- 2.1 That Cabinet adopt the Asset Management Plan 2009-2012.
- 2.2 The Cabinet authorise the Corporate Head of Resources and Organisational Development for Resources to make amendments to the Asset Management Plan 2009- 2012 during the period of the Plan to incorporate organisational changes, changes in legislation and changes in the assets held by the Council

3. DETAILS OF REPORT

- 3.1 The Asset Management Plan takes into consideration the new priorities of the Council; specifically examines a more strategic approach to asset management; ensures the aspects of climate change and carbon management are examined and ensures the new Key Lines of Enquiry are adhered to with regards to the Use of Resources Assessment and Asset Management.

The format of the Asset Management Plan has been developed utilising the following sources of information:-

- Continued input from CIPFA including undertaking the recommendation of the Peer Review of January 2007 and subsequent peer review in May 2008 undertaken by a Uses of Resources Co-ordinator from Lincolnshire City Council.
- Publications by the RICS Policy Unit – Asset Management and Local Government.
- Advice and Knowledge from Beacon Council's and others rated excellent in Asset Management Planning, together with data from membership of CIPFA/IPF Asset Management.

4. COMMENTS OF SECTION 151 OFFICER

The Asset Management Plan is a key document for the Authority and sets out the strategic framework in respect of the utilization and retention of assets. The AMP should underpin and formulate the Capital Programme and ensure the assets support the delivery of the Council's priority themes and provide value for money.

5. COMMENTS OF MONITORING OFFICER

The Asset Management Plan covers all assets held by the Council under the general fund. A separate asset management plan is being produced to cover assets held under the housing revenue account.

It is proposed the plan covers the next 4 years of operation. It is essential the plan is updated during that period. Assets disposed off should be deleted and assets purchased should be added to the plan as soon as the transaction has been completed

6. CONCLUSION/SUMMARY

- 6.1 The Asset Management Plan has been put together on the basis that it is a 'live' document which should be updated regularly.

7. CONTACT OFFICER

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